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## **China Dredging Environment Protection Holdings Limited**

**中國疏浚環保控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 871)**

### **ANNOUNCEMENT REGARDING MATURITY OF THE 2016 BONDS**

This announcement is made by China Dredging Environment Protection Holdings Limited (the “**Company**”) pursuant to Rule 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**2013 Announcements**”) of the Company dated 28 October 2013 and 8 November 2013 respectively in relation to an aggregate of HK\$243 million three per cent convertible bonds due 2016 (“**2016 Bonds**”) issued by the Company to CITIC Capital China Access Fund Limited (“**Subscriber**” or “**Bondholder**”) under the then General Mandate. Terms used in this announcement shall have the same meanings as those defined in the 2013 Announcements, unless defined otherwise in this announcement.

The Board would announce that the 2016 Bonds are due on 7 November 2016 (“**Maturity Date**”). The Bondholder so far has not exercised its right to convert the whole or any part of the 2016 Bonds into new Shares. As of the Maturity Date, the Company has not made redemption of the outstanding amount of the 2016 Bonds at the redemption amount which is equal to about 133.792% of the principal amount of the outstanding 2016 Bonds pursuant to the 2016 Bonds.

The Company is taking steps to discuss with the Bondholder about the redemption arrangement. Further announcement(s) regarding agreement or settlement between the Company and the Bondholder in relation to the 2016 Bonds or any other arrangement concerning the 2016 Bonds will be made by the Company as and when appropriate in compliance with the Listing Rules.

**Shareholders and potential investors should exercise caution when dealing in shares of the Company.**

By order of the Board  
**China Dredging Environment Protection Holdings Limited**  
**Liu Kaijin**  
*Chairman, chief executive officer and executive Director*

Hong Kong, 7 November 2016

*As at the date of this announcement, the Board comprises Mr. Liu Kaijin as Chairman, Executive Director and Chief Executive Officer; and Ms. Zhou Shuhua as executive Director; Mr. Liu Longhua as non-executive Director and Vice Chairman; and Mr. Huan Xuedong, Mr. Chan Ming Sun Jonathan and Mr. Liang Zequan as Independent Non-executive Directors.*