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XIANGYU DREDGING HOLDINGS LIMITED

翔宇疏浚控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 871)

INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 JUNE 2012: CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement issued by Xiangyu Dredging Holdings Limited (the “**Company**”) dated 13 August 2012 which stated, among others, that the board (the “**Board**”) of directors of the Company passed a resolution to declare the payment of an interim dividend for the six months ended 30 June 2012 of HK2 cents per share (“**Interim Dividend**”) to the Company’s shareholders (“**Shareholders**”).

The Board would announce that the record date for determining the entitlement to the Interim Dividend is 20 September 2012. In other words, the Interim Dividend will be payable to Shareholders whose names appear on the register of members of the Company on 20 September 2012. In such connection, the register of members of the Company will be closed from Thursday, 20 September 2012 to Friday, 21 September 2012, both days inclusive, during which no transfer of shares will be registered.

In order to qualify for the Interim Dividend, all properly completed and duly stamped transfer forms accompanied by the relevant share certificates should be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, 19 September 2012.

The last day of dealings in the shares in the Company with entitlement to the Interim Dividend will be Monday, 17 September 2012. Shares in the Company will be dealt in on an ex-dividend basis as from Tuesday, 18 September 2012.

Cheques for payment of the Interim Dividend are expected to be despatched to Shareholders on Thursday, 4 October 2012.

This announcement is available for viewing on the respective websites of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and of the Company at www.xiangyu.com.hk.

By order of the Board
Xiangyu Dredging Holdings Limited
Mr. Liu Kaijin
*Joint Chairman, an Executive Director
and Chief Executive Officer*

Hong Kong, 5 September 2012

As at the date of this announcement, the Board comprises Mr. Liu Kaijin as the Company's Joint Chairman, an Executive Director and Chief Executive Officer; Ms. Zhou Shuhua as an Executive Director; Mr. Liu Longhua as Joint Chairman and Non-executive Director; and Ms. Leung Mei Han, Ms. Peng Cuihong and Mr. Huan Xuedong as Independent Non-executive Directors.