

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/01/2014					
To: Hong Kong Exchanges ar	ıd Clearing	g Limited	i		
Name of Issuer			Environm	ent Protection	n Holdings Limited
Date Submitted	05/02/20	14			
I. Movements in Authorised S	hare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>871</u>	Descrip	otion:	Ordinary	Shares	
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	10,000,000,000		HK\$0.1	HK\$1,000,000,000
Increase/(decrease)			-		<u>-</u>
Balance at close of the month		10,000	0,000,000	HK\$0.1	HK\$1,000,000,000
(2) Stock code : <u>N/A</u>	Descrip	otion:			
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

	ares			
Stock code:	<u>N/A</u> 1	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	nth		
Increase/(decrease	se)		-	
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	<u>N/A</u> ]	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	nth	<u> </u>	
Increase/(decrease	se)		_	

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Option scheme   Including EGM   Approval date   Movement during the month   Including EGM   Including EGM   Approval date   (dd/mm/yyyy) and class of shares   Including EGM   Including EGM	Share Options (under	Share Option	Schemes of the I	ssuer)			
Including EGM approval date (dd/mm/yyyy) and class of shares   Including EGM   Including the month   Including EGM   Includi	Particulars of share					No. of new shares of	No. of new shares of
Approval date							issuer which may be
Cldd/mm/yyyy) and class of shares   State							issued pursuant thereto
Canal Calcas of shares   Sisuable   Granted   Exercised   Cancelled   Lapsed			Movement durin	ng the month		thereto	as at close of the month
I. Share						•	
1. Share							
Option Scheme   Exercise price:   HKS2.192   (24/5/2011)   Ordinary   0		Granted	Exercised	Cancelled	Lapsed		
Exercise price:   HK\$2.192   (24/5/2011 )							
HK\$2.192	Option Scheme						
C24/5/2011   Ordinary shares   O	Exercise price:						
C24/5/2011   Ordinary shares   O	HK\$2.192						
Ordinary shares							
Shares							
Company   Comp	-	0	0	0	0	0	54,000,000
2. Share Option Scheme Exercise price: HK\$1.920 (24/5/2011) Ordinary shares (Note 1)  3. Share Option Scheme Exercise price: HK\$2.176 (24/5/2011) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A (Preference shares)							
Option Scheme           Exercise price:         HK\$1.920           (24/5/2011)         0           Ordinary shares         0         0         0         12,000,00           (Note 1)         3. Share         Option Scheme         Exercise price:         HK\$2.176         (24/5/2011)         Ordinary shares         0         0         0         0         7,600,0           (Note 1)         Total A. (Ordinary shares) (Preference shares)         N/A         N/A	(Note 1)						
Option Scheme           Exercise price:         HK\$1.920           (24/5/2011)         0           Ordinary shares         0         0         0         12,000,00           (Note 1)         3. Share         Option Scheme         Exercise price:         HK\$2.176         C24/5/2011         Ordinary shares         0         0         0         0         7,600,0           (Note 1)         Total A. (Ordinary shares) N/A         N/A         N/A	2 Chama						
Exercise price:							
HK\$1.920   (24/5/2011)   Ordinary shares   0   0   0   0   0   12,000,00							
C24/5/2011   Ordinary shares							
Ordinary shares         0         0         0         0         12,000,00           (Note 1)         3. Share         Option Scheme         Exercise price:         HK\$2.176         4. (24 / 5/2011)         0         0         0         0         0         0         7,600,0         0         7,600,0         0	HK\$1.920						
Shares	( 24/ 5/ 2011 )						
Share   Option Scheme   Exercise price:   HK\$2.176   (24 / 5 / 2011)   Ordinary   shares   (Note 1)   Total A. (Ordinary shares)   N/A   (Preference shares)   N/A	Ordinary	0	0	Δ.	0	Δ	12 000 000
Note 1    3. Share   Option Scheme   Exercise price:	shares	U	U	U	U	U	12,000,000
3. Share  Option Scheme  Exercise price:  HK\$2.176  (24/5/2011)  Ordinary shares  (Note 1)  Total A. (Ordinary shares) (Preference shares)  N/A		-					•
Option Scheme           Exercise price:         HK\$2.176           (24 / 5/ 2011)         0         0         0         0         7,600,0           Ordinary shares (Note 1)         Total A. (Ordinary shares)         N/A         N/A	( )						
Option Scheme           Exercise price:         HK\$2.176           (24 / 5/ 2011)         0         0         0         0         7,600,0           Ordinary shares         (Note 1)         N/A         N/A           Total A. (Ordinary shares)         N/A         N/A	3 Share						
Exercise price:							
HK\$2.176   (24 / 5 / 2011)   Ordinary   0							
Cordinary shares         0         0         0         0         0         7,600,0           (Note 1)         Total A. (Ordinary shares) (Preference shares)         N/A         N/A							
Ordinary shares         0         0         0         0         0         7,600,0           (Note 1)         Total A. (Ordinary shares) (Preference shares)         N/A         N/A							
Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A N/A							
Total A. (Ordinary shares)  (Preference shares)  N/A  N/A		0	0	0	0	0	7,600,000
Total A. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A	(Note 1)						
			То	tal A. (Ordin	ary shares)	N/A	
				(Prefere	nce shares)	N/A	
(Other class) N/A					Other class)	N/A	
Total funds raised during the month from exercise of	Total funds raised du	ring the month	from exercise of	`	,		
options (State currency)  N/A			inomi exercise of	L	N/A		
	options (state carrent	- 3 /			1 1/ 1 1		

Description of warrants (Date of expiry - dd/mm/yyy	m.)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Unlisted warrants		value	oreceding monui	ШОПП	HOHH		
Issued and allotted under the General Mandate granted to Directors by the Sharehold at the Company's annual general meeting held on 29 May 2013	o the ers						
(16/01/2016)		HK Dollar	0	0	3,500,000	0	35,000,000
Stock code (if listed) Class of shares issuable (Note 1)	Ordin	ary					
Subscription price	HK\$2						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		( / /	)				
2. N/A							
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)				
3. N/A		`	,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)				
4. N/A							
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		( / /	)				
			Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at Currency of Amount at close Converted Amount at close of the of preceding during the close of the month amount Class and description outstanding month month month 1. Convertible Bonds in the principal amount of HK\$243 million accrued at 3% per annum due 2016 HK 243,000,000 0 243,000,000 90,000,000 Dollar Stock code (if listed) NA Class of shares issuable (Note 1) Ordinary Subscription price HK\$2.70 EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class)

#### For Main Board and GEM listed issuers

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Oti	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price · State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
			(dd/fiiii/yyyy)			N/A	-
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
						N/A	-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
						11/17	

## For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	1900 01 15500						
		State	Class of shares issuable (Note 1)	( / /	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>3</b> T/4	
						N/A	<del>.</del> -

### For Main Board and GEM listed issuers

		10	i Main DC	aru	and GLIVI listed	1554015
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
					N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			rdinary sha ference sha (Other c	ares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(	1) N/.	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	. F)·	(2	2) N/ N/	
	otal increase / (decrease) in other classes of shares during		Í		N/.	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
	•
Submitted by: <u>Leung Kim Hung</u>	
Title: Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.