

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	nm/yyyy):	31/0	5/2014		
To: Hong Kong Exchanges	and Clearin	g Limited	I		
Name of Issuer	China I	Oredging	Environm	ent Protection	Holdings Limited
Date Submitted	04/06/20	014			
I. Movements in Authorised	Share Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>871</u>	Descrij	ption :	Ordinary	Shares	
			ordinary pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	10,000	,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)					
Balance at close of the month	1	10,000	0,000,000	HK\$0.1	HK\$1,000,000,000
(2) Stock code : N/A	Descrip	ption :			
			ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the month	n				

Stock code:	N/A	Description :		
		No. of prefeshares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth	 	_
Increase/(decrease	se)			
Balance at close	of the month		 	
3. Other Classes	of Shares			
Stock code:	N/A	Description :		
Stock code:	N/A	Description : No. of or classes of s	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of ot classes of s	(State	capital
	of preceding n	No. of ot classes of s	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	855,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	855,600,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price: HK\$2.192 (24/5/2011) **Ordinary** 0 0 0 0 0 0 shares (*Note 1*) 2. Share Option Scheme Exercise price: HK\$1.920 (24/5/2011) **Ordinary** 0 0 0 0 0 12,000,000 shares (*Note 1*) 3. Share Option Scheme Exercise price: HK\$2.176 (24/5/2011) **Ordinary** 0 0 0 0 0 0 shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of N/A options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

(Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants Issued and allotted under the General Mandate granted to the	
Issued and allotted under the	
Directors by the Shareholders at the Company's annual general meeting held on 29 May 2013	
(16/01/2016) HK Dollar 3,500,000 0 3,500,000 0	35,000,000
Stock code (if listed) Class of shares issuable (Note 1) Ordinary	
Subscription price HK\$2.70	
EGM approval date (if applicable) (dd/mm/yyyy)	
2. N/A	
Stock code (if listed) Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	
3. N/A	
(/ /) Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
4. N/A	
(/ /)	
Stock code (if listed) Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	

				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be issued
				month	pursuant
				pursuant	thereto as at
•		Exercised		thereto	close of the
		_			month
value	preceding month	month	month		
	Total	B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	
		(Other class)	N/A	
	Currency of nominal value	value preceding month	nominal close of during the value preceding month month Total B. (Ordin (Preference))	nominal close of during the at close of the value preceding month month month	Shares of issuer issued during the month pursuant Currency of Nominal value at nominal close of value preceding month will be receding month will be receded by the recede

Convertibles (i.e. Convertible int	to Shares of the	Issuer which are to	be Listed)			
Class and description 1. Convertible Bonds in the principal amount of HK\$243 million	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
accrued at 3% per annum						
due 2016	_					
	_					
	– HK Dollar	243,000,000	0	243,000,000	0	90,000,000
Stock code (if listed) NA	4					
Class of shares issuable (<i>Note 1</i>) Ord	dinary					
	\$2.70					
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)) 2. N/A	(/ / ,)				
2. 17/11	_					
	- _					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		<u></u>				
	_					
	_					
Stock code (if listed)				-	. ———	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A	_					
	_					
-	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(00, 11111) уууу)	(/ / /		Total C. (Ordi	inary shares)_	N/A	_

					No. of new shares of	No. of new shares of
					issuer issued	
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the		close of the month
Class and description	outstanding	month	month	month		
			(Prefere	nce shares)	N/A	_
			((Other class)	N/A	-

Any other Agreements or	Arrangements to	Issue Shares	of the Issuer	which are to	be Listed,	including	Options (other
than under Share Ontion	Schamas)							

man	under Snare Option Schemes)		
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	(/ /)		
	shares (Note 1)		
	shares (Note 1)		
	27/4		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Silates (Note 1)		-
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
		N/A N/A	
	(Other class)	IN/A	

Oti	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44.44.4.3)			N/A	-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	<u> </u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	

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	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			rdinary share ference share (Other clas	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1) N/	'A
				(2) N /	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	o E):	N/	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):	N/	'A
(T	hese figures should be the same as the relevant figure	es under II above ("Moven	nents in Issue	ed Share Capital")	l.)

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: <u>Leung Kim Hung</u>	
Title: Secretary	
Title: Secretary (Director, Secretary or other duly authorised officer)	
(2.121331, Sectionary of outer daily additionated officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.