

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

China Dredging Environment Protection Holdings Limited
03/08/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>871</u> Description : <u>Ordinary Shares</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000							
Increase/(decrease)										
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000							
(2) Stock code : <u>N/A</u> Descrip	ption :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares

Stock code : <u>N</u>	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Descriptio	n :		
		с	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth			
Increase/(decrease)				
Balance at close of	f the month				

 Total authorised share capital at the end of the month (State currency) :
 HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,026,720,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,026,720,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	\$				issuer issued during	
including EGM						issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement dur	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				`		
Option Scheme						
(24/5/2011)						
Ordinary	0	0	0	0	0	0
shares	0	0	0	0	0	0
(Note 1)						
2.						
<u> </u>						
(Note 1)			·			
(Note 1)						
3.						
<u>J.</u>						
<u></u>						
<u></u>						
(Note 1)						
		Т	Total A. (Ordi	inary shares)	N/A	
			(Prefer	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise of	f			
options (State current	:y)			N/A		

Warrants to Issue Shares of the	e issuer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants Issued and allotted under the General Mandate granted to Directors by the Shareholder at the Company's annual general meeting held on 29 May 2013	the					
(16/01/2016)	HK Dollar	3,500,000	0	3,500,000	0	35,000,000
	Ordinary HK\$2.70 (/ /)				
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>4. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
<u> </u>	(/ /					
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A	-

No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant Currency of Amount at close Converted Amount at thereto as at pursuant of preceding close of the amount during the close of the thereto Class and description outstanding month month month month 1. Convertible Bonds in the principal amount of HK\$243 million accrued at 3% per annum due 2016 ΗK Dollar 243,000,000 0 243,000,000 0 90,000,000 Stock code (if listed) NA Class of shares issuable (Note 1) Ordinary Subscription price HK\$2.70 EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements i Type of Issue		are Capitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	 Class of shares issua (<i>Note 1</i>) Issue and allotment	ble)		
	C	r	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				 Class of shares issua (Note 1)	ble			
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
3.	Placing	At price :	State currency	 Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) AGM approval date:	<u>_shares</u>			
				(dd/mm/yyyy)		,	N/A	
				Class of shares issua (Note 1)	ble			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

			Fo	or N	Iai	in E	Board and GEM listed issuers			
	The of Lease							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
-	Type of Issue								month	
			Class of shares issuable (Note 1)	<u>-</u>						
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u> </u>		
			Class of shares repurchased (<i>Note 1</i>)							
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		
			Class of shares redeemed (<i>Note 1</i>)	_						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		
			Class of shares issuable (Note 1)							
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		

			For Main	Board and C	GEM listed	issuers
	Type of Issue			share issue the	b. of new es of issuer ed during e month ant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	NT/ A	
					N/A	
			Class of shares issuable(<i>Note 1</i>)			
10.	Other (Please specify) At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	
			Total E. (Ordinary	shares)	N/A	
			(Preference		N/A	_
			(Other	r class)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Leung Kim Hung
Title: Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.