

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Dredging Environment Protection Holdings Limited
Date Submitted	02/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>871</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pr sha	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	 	
Increase/(decrease	e)			
Balance at close of	of the month		 	

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	se)				
Balance at close	of the month	1			

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	855,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	85,560,000	N/A	N/A	N/A
Balance at close of the month	941,160,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granteu	LACICISCU	Cancened	Lapseu		
Option Scheme						
Option Scheme						
(24/5/2011)						
(24/5/2011)						
Ordinary shares	0	0	0	0	0	0
(Note 1)		·	<u> </u>			
(Note 1)						
2						
2.						
<u> </u>						
		·	<u> </u>			
(Note 1)						
<u>3.</u>						
(Note 1)						
		Te	otal A. (Ordi	•	N/A	
			(Prefer	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur		n from exercise of				
options (State currenc	;y)			N/A		

Warrants to Issue Shares of the Is	ssuer which are to	b be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants Issued and allotted under the General Mandate granted to the Directors by the Shareholders at the Company's annual general meeting held on 29 May 2013	_					
(16/01/2016)	HK Dollar	3,500,000	0	3,500,000	0	35,000,000
Subscription price HK EGM approval date	linary					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	_	/				
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
<u>4. N/A</u>	_					
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

No. of new

No. of new

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
 Convertible Bonds in the principal amount of HK\$243 million accrued at 3% per annum due 2016 	: -					
	HK Dollar	243,000,000	0	243,000,000	0	90,000,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	NA Ordinary HK\$2.70					
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	- -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares	-					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. The Placing Agreement dated 29 Dec 2014: The ordinary shares will be allotted and issued pursuant to the general mandate granted to the Directors at the annual general meeting of the Company held on 29 May 2014		
	-	
shares (Note 1)	85,560,000	85,560,000
2. <u>N/A</u>	_	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
	-	
Total D. (Ordinary shares)	85,560,000	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue		are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuab	ole			
1.	Rights issue	At price :	State		(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Trights issue	ni price .	currency		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	
					Class of shares issuab (Note 1)	ole			
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
								N/A	
					Class of shares issuabl (<i>Note 1</i>)	le <u>Ordinary</u> <u>shares</u>			
3.	Placing	At price :	State currency	<u>HK\$1.38</u>	Issue and allotment date : (dd/mm/yyyy)	(30/01/20	15)		
					AGM approval date: (dd/mm/yyyy)	(29/05/20)	14)	85,560,000	85,560,000
					Class of shares issuab (Note 1)	ole			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

shares of issuer shares issued during issuer w the month may b pursuant thereto issue pursua thereto a close of			Fo	or Ma	in Bo	oard	d and GEM listed	issuers
S. Scrip dividend At price : State currency Issue and allotment $(1 / 1)$ 5. Scrip dividend At price : State currency Issue and allotment $(1 / 1)$ BCM approval date: $(1 / 1)$ N/A 6. Repurchase of shares Class of shares memory 6. Repurchase of shares Class of shares memory 7. Redemption of shares Class of shares memory 8. Consideration At price : State issue Class of shares issuable (Note 1) 8. Consideration At price : State issue Issue and allotment (1 / 1) 8. Consideration At price : State issue Issue and allotment (1 / 1) 8. Consideration At price : State issue Issue and allotment (1 / 1) 8. Consideration At price : State issue Issue and allotment (1 / 1) 8. Consideration At price : State issue Issue and allotment (1 / 1) 9. EGM approval date: (1 / 1) Issue and allotment (1 / 1) 9. Class of shares issuable (Note 1) Issue and allotment (1 / 1) 9. Class of shares issuable (Note 1) Issue and allotment (1 / 1) 9. Class of shares issuable (Note 1) Issue and allotment (1 / 1) 9. Class of shares issuable (Note 1) Issue and allotment (1 / 1) 9. Class of shares issuable (Note 1) Issue and allotment (1 / 1) 9. Class of s		Type of Issue					shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment $(1/7)$ BGM approval date : $(1/7)$ N/A G. Repurchase of shares Class of shares memory (1/7) S. Repurchase of shares Class of shares memory (1/7) G. Repurchase of shares Class of shares memory (1/7) G. Repurchase of shares Class of shares memory (1/7) G. Repurchase of shares Class of shares memory (1/7) G. Repurchase of shares Class of shares memory (1/7) G. Repurchase of shares Class of shares memory (1/7) G. Repurchase of shares Class of shares memory (1/7) G. Repurchase of shares Class of shares memory (1/7) G. Repurchase of shares Class of shares memory (1/7) G. Redemption of shares Class of shares memory (1/7) Redemption date : (1/7) M/A G. Redemption of shares Class of shares issuable (1/7) S. Consideration At price : State currency Issue and allotment (1/7) Issue and allotment issue Class of shares issuable (1/7) BCM approval date: (1/7) Red (1/7) BCM approval date: (1/7) Red (1/7) BCM approval date: (1/7) Red (1/7) BCM approval date: (1/7)								
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares — repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) N/A 8. Consideration At price : State issue Class of shares issuable (/ /) 8. Consideration At price : State (currency — lissue and allotment (/ /) Issue and allotment (/ /) 8. Consideration At price : State (currency — lissue and allotment (/ /) Issue and allotment (/ /)								
(dd'mm/yyyy) = N/A $(dd'mm/yyyy) = N/A$ $(dd'mm/yyyy) = N/A$ $(dd'mm/yyyy) = Cancellation date: (///) (dd'mm/yyyy)$ $EGM approval date: (///) (dd'mm/yyyy) = N/A$ $Class of shares = redeemed (Note 1)$ $Redemption of shares = Class of shares = redeemed (Note 1)$ $Redemption date: (//) (dd'mm/yyyy) = CGM approval date: (//) (dd'mm/yyyy)$ $EGM approval date: (//) (dd'mm/yyyy) = N/A$ $Class of shares issuable = (Note 1) = N/A$ $Class of shares issuable = (Note 1) = N/A$ $Class of shares issuable = (Note 1) = N/A$ $Class of shares issuable = (Note 1) = N/A$ $Class of shares issuable = (Note 1) = N/A$ $Class of shares issuable = (Note 1) = N/A$	5.	Scrip dividend		(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (Mote 1) N/A 8. Consideration issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///)				(/	/)	N/A	
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Class of shares N/A Redemption of shares Class of shares — redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 8. Consideration issue Class of shares issuable — (Note 1) 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Bayes of shares issuable (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	6.			(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Redemption date : (////) Redemption date : (////) Redemption date : (////) <td></td> <td></td> <td></td> <td>(/</td> <td>/</td> <td>)</td> <td>N/A</td> <td></td>				(/	/)	N/A	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue State currency Issue and allotment (/ /) Issue and allotment (/ /) date: (/ /) EGM approval date: (/ /)								
8. Consideration issue State currency Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			Eoni appional date.	(/	/)	N/A	
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			(/	/)		
			- TI	(/	/)	N/A	
							1.1/2.1	

		F	or Main B	Board	and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E. (O	Ordinary sł	nares)	N/A	
			ference sh	nares)	N/A	
			(Other	class)	N/A	<u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	85,560,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Leung Kim Hung</u>
Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.