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China Dredging Environment Protection Holdings Limited

中國疏浚環保控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 871)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 3 NOVEMBER 2017

The board (the “**Board**”) of directors (the “**Director(s)**”) of China Dredging Environment Protection Holdings Limited (the “**Company**”) is pleased to announce that the resolutions proposed at the extraordinary general meeting of the Company held on 3 November 2017 (the “**EGM**”) as set out in the notice of the EGM dated 18 October 2017 was duly passed by the Shareholders as ordinary resolutions by way of poll. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 18 October 2017 (the “**Circular**”).

The poll results in respect of the ordinary resolutions proposed at the EGM (the “**Resolutions**”) are set out as follows:

ORDINARY RESOLUTIONS	Number of Shares voted (%)	
	For	Against
To approve, confirm and ratify the conditional placing agreement dated 21 September 2017 (the “ Share Placing Agreement ”) entered into between the Company as issuer and Guotai Junan Securities (Hong Kong) Limited as placing agent in relation to the placing of up to 900,000,000 new shares (the “ Placing Share(s) ”) of HK\$0.1 each in the share capital of the Company in accordance with the terms and conditions of the Share Placing Agreement at the placing price of HK\$0.39 per Placing Share and the transactions contemplated thereunder including the issue of the Placing Shares and the specific mandate to allot and issue the Placing Shares	409,408,055 shares (98.27%)	7,221,000 shares (1.73%)

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the number of issued shares of the Company was 1,478,064,000 of HK\$0.1 each, which was the total number of shares entitling the holders to attend and vote at the EGM. There were no Shares entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolutions at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board
China Dredging Environment Protection Holdings Limited
Liu Kaijin
Chairman and executive Director

Hong Kong, 3 November 2017

As at the date of this announcement, the Board comprises Mr. Liu Kaijin as chairman and executive Director; Mr. Wu Bin as vice chairman and executive Director; Mr. Wu Xuze as executive Director and chief executive officer; Ms. Zhou Shuhua as executive Director; Mr. Liu Longhua as vice chairman and non-executive Director; and Mr. Huan Xuedong, Mr. Chan Ming Sun Jonathan and Mr. Liang Zequan as independent non-executive Directors.