

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Dredging Environment Protection Holdings Limited
Date Submitted	03/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>871</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pr sha	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	 	
Increase/(decrease	e)			
Balance at close of	of the month		 	

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	se)				
Balance at close	of the month	1			

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	855,600,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	855,600,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granica	LACICISCO	Cancence	Lupseu		
Option Scheme						
<u>Option Scheme</u>						
<u> </u>						
(24/5/2011)						
<u>(24/5/2011)</u>						
Ordinary	0	0	0	0	0	0
shares						
(Note 1)						
2.						
(Note 1)						
3.						
(Note 1)						
		7	Total A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	n from exercise (000000000000000000000000000000000000000		
options (State currence		I IIOIII exercise o	1	N/A		
1						

Warrants to Issue Shares of the Is	ssuer which are to	b be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants Issued and allotted under the General Mandate granted to the Directors by the Shareholders at the Company's annual general meeting held on 29 May 2013	_					
(16/01/2016)	HK Dollar	3,500,000	0	3,500,000	0	35,000,000
Subscription price HK EGM approval date	linary					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	_	/				
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
<u>4. N/A</u>	_					
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers

Class and description	amount outstandin	of Amount at close of preceding g month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 Convertible Bonds in the principal amount of HK\$243 million 	2					
accrued at 3% per annun due 2016	n 					
	HK Dollar	243,000,000	0	243,000,000	0	90,000,000
Stock code (if listed) Class of shares	NA	245,000,000	0	2+3,000,000		
issuable (Note 1)	Ordinary					
EGM approval date	HK\$2.70					
(if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy) _	(/ /)	Total C. (Ord	inary shares)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

]	For Main Board a	nd GEM listed	issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	Currency of	Amount at close	Converted	Amount at		close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
			(Prefe	erence shares)	N/A	_
				(Other class)	N/A	-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
· · · · · · · · · · · · · · · · · · ·	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		_	(Note 1)	6 1 1	`		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue			 d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State curre	cy — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	
8.	Consideration issue At price : State curre	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment (/ date : (dd/mm/yyyy)	/)			
			EGM approval date: (/ (dd/mm/yyyy)	/)		
					N/A	
10.	Other (Please specify) At price : State currency		Class of shares issuable (<i>Note 1</i>)			
		Issue and allotment (/ date : (dd/mm/yyyy)	/)			
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A		
			Total E. (Ordinary	y shares)	N/A	
			(Preference		N/A N/A	
			(Oui	Ci Class)_	IN/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: <u>Leung Kim Hung</u>
Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.