

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2015					
To: Hong Kong Exchanges	and Clearin	g Limited	[
Name of Issuer	China I	Oredging	Environm	ent Protection	Holdings Limited
Date Submitted	02/09/20	015			
I. Movements in Authorised	Share Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>871</u>	Descri	ption :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	10,000	,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)			<u>-</u>		<u> </u>
Balance at close of the mont	h	10,000	,000,000	HK\$0.1	HK\$1,000,000,000
(2) Stock code : N/A	Descri	ption :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mont	h				

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth		
Increase/(decrease	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A	Description :		
Stock code:	N/A	Description : No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
		No. of other classes of share	(State	capital
Stock code: Balance at close Increase/(decrease)	of preceding n	No. of other classes of share	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,026,720,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,026,720,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (24/5/2011) **Ordinary** 0 0 0 0 0 0 shares (*Note 1*) (*Note 1*) (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants		Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyy	y)	value	preceding month	month	month		
1. Unlisted warrants							
Issued and allotted under the General Mandate granted to Directors by the Shareholde at the Company's annual general meeting held on 29 May 2013	the ers						
(16/01/2016)		HK Dollar	3,500,000	0	3,500,000	0	35,000,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	Ordii	nary					
Subscription price	HK\$	2.70					
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A		(/ /	/				
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				

For Main Board and GEM listed issuers

·			·	No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be issued
				month	pursuant
				pursuant	thereto as at
•		Exercised		thereto	close of the
		_			month
value	preceding month	month	month		
	Total	B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	
		(Other class)	N/A	
					•
	Currency of nominal value	value preceding month	nominal close of during the value preceding month month Total B. (Ordin (Preference))	nominal close of during the at close of the value preceding month month month	Shares of issuer issued during the month pursuant Currency of Nominal value at nominal close of value preceding month will be receding month will be receded by the recede

Convertibles (i.e. Convertible int	o Shares of the	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds in the						
principal amount of HK\$243 million accrued at 3% per annum due 2016	t -					
	_					
	HK Dollar	243,000,000	0	243,000,000	0	90,000,000
Stock code (if listed) Class of shares issuable	NA					
(Note 1)	Ordinary					
Subscription price	HK\$2.70					
EGM approval date	Πιφ2.70					
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
		·				-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(<u> </u>				
4. IVA	_					
	_					
	_					
Stools and (if listed)					· -	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		N/A	_
				rence shares)	N/A	_
			((Other class)	N/A	_
İ						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
	-	
(/ /)		
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Oulling on the control	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
, , , ,		

	her Movements Type of Issue	in issued Sha	Ссирии			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 18840			Class of shares issuable			
				(Note 1)	,		
1.	Rights issue		State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(dd/illill/yyyy)		N/A	-
				Class of shares issuable(Note 1)	<u> </u>		
2.	Open offer		State	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	-
				Class of shares issuable Ordinary (Note 1) shares	<u></u>		
3.	Placing	At price : S	State	Issue and allotment date : (dd/mm/yyyy))		
				AGM approval date: (dd/mm/yyyy))		
						N/A	
				Class of shares issuable(Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (/ / / (dd/mm/yyyy))		
				-		N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							•
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							•
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares issuable (Note 1)	·····			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	-
			Ordinary sheference sh (Other o	nares)	N/A	
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1		7/ A
_				(2	<u> </u>	/A
	otal increase / (decrease) in preference shares during otal increase / (decrease) in other classes of shares du	•		•		/A
1 1	July mercuse / (decreuse) in other classes of shares di	aring are monar (i.e. Iotal	01 /1 to L).	•		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: <u>Leung Kim Hung</u>	_
Title: Secretary	
Title: Secretary (Director, Secretary or other duly authorised officer)	
(= =====, seesemily of same and announced strictly	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.