

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/07/2013					
To: Hong Kong Exchanges an	d Clearing	Limited			
Name of Issuer	Xiangyu	Dredging Holding	s Limited		
Date Submitted	02/08/20	13			
	Movements in Authorised Share Capital     Ordinary Shares				
1. Ordinary Shares					
(1) Stock code : <u>871</u>	Descrip	tion: Ordinary	Shares	_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	10,000,000,000	HK\$0.1	HK\$1,000,000,000	
Increase/(decrease)					
Balance at close of the month		10,000,000,000	HK\$0.1	HK\$1,000,000,000	
(2) Stock code: N/A	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code: N/	A Descri	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of th	ne month			
3. Other Classes of S	hares			
Stock code: N/	Descri	iption :		
		No. of other	Par value (State	Authorised share capital
		classes of shares	currency)	(State currency)
Balance at close of p	receding month		currency)	(State currency)
Balance at close of particles of particles and particles are also because of particles are also	receding month		currency)	(State currency)

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme Exercise price: HK\$2.192 (24/5/2011) **Ordinary** 0 0 0 0 0 54,000,000 shares (Note 1) 2. Share Option Scheme Exercise price: HK\$1.920 (24/5/2011) **Ordinary** 0 12,000,000 0 shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	<del>-</del>				
(if applicable) (dd/mm/yyyy)  2. N/A  ( / / ) Stock code (if listed)	( / / ) - -	_			_
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares	( / / ) - - - ———————————————————————————————				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_	nary shares)	N/A	
	100	(Prefere	ence shares) Other class)	N/A N/A	<del>-</del> - -

Convertibles (i.e. Convertible)  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				NT/A	
		•	ofal (: (C)rdir	iary sparesi	N/A	
		<u>'</u>		ence shares) Other class)	N/A N/A N/A	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. IV/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable (Note 1)  1. Rights issue At price: State currency    State currency    Issue and allotment ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( /		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable								
Class of shares issuable	1.	Rights issue			( / /	)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
Class of shares issuable   N/A							N/A	
Class of shares issuable (// )								
Class of shares issuable	2.	Open offer			( / /	)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable   Note 1							N/A	
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue   Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
N/A					( / /	)		
							N/A	

## For Main Board and GEM listed issuers

	Time of Ionia					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ( / /		N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
						11//11	-

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	,	( / /	)		
		, , , , , , , , , , , , , , , , , , , ,	( / /	)		
					N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		(Prefe	dinary sherence sherence (Other c	ares)	N/A	· ·
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E)	<b>)</b> :	(	1) <u>N/</u>	
_				(2	2) N/ N/	
	otal increase / (decrease) in preference shares during	,	,			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>Leung Kim Hung</u>	-
Title: Secretary (Director, Secretary or other duly authorised officer)	

# Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.