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China Dredging Environment Protection Holdings Limited

中國疏浚環保控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 871)

VOLUNTARY ANNOUNCEMENT: LAPSE OF SUBSCRIPTION RIGHTS ATTACHED TO UNLISTED WARRANTS

Reference is made to the announcements of China Dredging Environment Protection Holdings Limited (the “**Company**”) dated 24 December 2013, 9 January 2014 and 17 January 2014 respectively (collectively, the “**Announcements**”), regarding the Placing of unlisted Warrants under the general mandate of the Company. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcements.

The subscription rights attached to the 35,000,000 outstanding Warrants, with an aggregate exercise money of HK\$94,500,000 at a Subscription Price of HK\$2.70 per Warrant Share, lapsed at 4:00 p.m. on 18 January 2016 pursuant to the terms and conditions of the Warrants and the Warrants ceased to be valid for any purpose.

By order of the Board

China Dredging Environment Protection Holdings Limited

Liu Kaijin

Joint chairman, executive Director and chief executive officer

Hong Kong, 18 January 2016

As at the date of this announcement, the Board comprises Mr. Liu Kaijin as joint chairman, executive Director and chief executive officer; Ms. Zhou Shuhua as an executive Director; Mr. Liu Longhua as a non-executive Director and joint chairman; and Mr. Huan Xuedong, Mr. Chan Ming Sun Jonathan and Mr. Xu Hengju as independent non-executive Directors.