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XIANGYU DREDGING HOLDINGS LIMITED

翔宇疏浚控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 871)

INSIDE INFORMATION: POSSIBLE FUND-RAISING EXERCISE

This announcement is made by Xiangyu Dredging Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the Securities and Future Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company is considering and has commenced discussion with a potential investor on a possible fund-raising exercise in the form of convertible bonds. As at the date of this announcement, no detailed terms have been concluded and no binding agreement has been entered into for such possible fund-raising exercise.

Shareholders of the Company and potential investors should note that such possible fund-raising exercise may or may not materialise and are advised to exercise caution when dealing in the shares of the Company.

If there is any material development in such connection, the Company will make further announcement.

By order of the Board

Xiangyu Dredging Holdings Limited

Liu Kaijin

*Joint Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 16 October 2013

As at the date of this announcement, the Board comprises Mr. Liu Kaijin as Joint Chairman, Executive Director and Chief Executive Officer; Ms. Zhou Shuhua as an Executive Director; Mr. Liu Longhua as Joint Chairman and a Non-executive Director; and Ms. Peng Cuihong, Mr. Huan Xuedong and Mr. Chan Ming Sun Jonathan as Independent Non-executive Directors.