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XIANGYU DREDGING HOLDINGS LIMITED

翔宇疏浚控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 871)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Xiangyu Dredging Holdings Limited (the “**Company**”) dated 11 April 2013 in respect of the Company’s annual general meeting (“**AGM**”).

The board of directors of the Company announces that for the purpose of determining shareholders who are entitled to attend and vote at the forthcoming AGM, the register of members of the Company will be closed from Tuesday, 28 May 2013 to Wednesday, 29 May 2013, both days inclusive, during which period no transfer of shares will be registered.

In order to qualify for attending and to vote at the Company’s forthcoming AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Monday, 27 May 2013.

By order of the Board
Xiangyu Dredging Holdings Limited
Liu Kaijin
*Joint chairman, executive Director
and chief executive officer*

Hong Kong, 11 April 2013

As at the date of this announcement, the Company’s board of directors comprises Mr. Liu Kaijin, joint chairman, an executive Director and chief executive officer; Ms. Zhou Shuhua as an executive Director; Mr. Liu Longhua as a non-executive Director and joint chairman; and Ms. Leung Mei Han, Ms. Peng Cuihong, Mr. Huan Xuedong and Mr. Chan Ming Sun, Jonathan as independent non-executive Directors.