

Hong Kong Public Offering — YELLOW FORM 香港公開發售 — 黃表

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

Note: Unless defined herein, capitalized terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Xiangyu Dredging Holdings Limited dated Wednesday, June 8, 2011 (the "Prospectus") together with any supplement thereto (if any).

附註：除本申請表格另有界定外，本申請表格所用的詞彙與翔宇疏浚控股有限公司於2011年6月8日(星期三)刊發的招股章程(招股章程)及其任何補充文件(如有)中已界定的詞彙具有相同涵義。

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

XIANGYU DREDGING HOLDINGS LIMITED 翔宇疏浚控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 200,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 200,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 180,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$4.07 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.10 per Share
Stock code : 871

全球發售
全球發售的發售股份數目 : 200,000,000股股份(視乎超額配股權行使與否而定)
香港發售股份數目 : 200,000,000股股份(可予調整)
國際發售股份數目 : 180,000,000股股份(可予調整及視乎超額配股權行使與否而定)
最高發售價 : 每股發售股份4.07港元, 另加1%經紀佣金, 0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足, 多繳款項可予退還)
面值 : 每股股份0.10港元
股份代號 : 871

Application Form 申請表格

Applications will be accepted until 12:00 noon on Monday, June 13, 2011. 截止接受申請時間為2011年6月13日(星期一)中午十二時正。
You must read the conditions and instructions attached to this Application Form. 閣下務請細閱本申請表格所附載的條件及指示。
To be valid, you must complete all applicable parts of this Application Form. 本申請表格所有適用部分必須清楚填妥, 方為有效。
Please write clearly. 請清楚填寫表格。

To: Xiangyu Dredging Holdings Limited (the "Company")
CGB International Capital Limited
Guotai Junan Securities (Hong Kong) Limited
Hong Kong Underwriters
I/we: apply for the number of Hong Kong Offer Shares set out below on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;

致: 翔宇疏浚控股有限公司(「貴公司」)
建銀國際金融有限公司
國泰君安證券(香港)有限公司
香港包銷商
本人/吾等: 按照招股章程及本申請表格所載條款及條件, 並在本公司組織章程大綱及組織章程細則規限下, 申請認購以下數目的香港公開發售股份;

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D M Y
日 月 年

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼
Broker's Chop 經紀印章

Warning: It is important that you read the terms, conditions and application procedures overleaf. You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.

警告: 務請閣下細閱背頁的條款、條件及申請手續。除另有訂明外, 閣下必須以英文填寫本申請, 否則申請可被拒絕受理。

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如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 10,000,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering)  
申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過10,000,000股香港發售股份,即根據香港公開發售初步可供公眾人士認購的香港發售股份50%)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票之付款銀行名稱\*

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "CCB Nominees Limited - Xiangyu Dredging Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「建行(代理人)有限公司一翔宇疏浚公開發售」。

To be completed in BLOCK letters in English, except as stated otherwise. Please write clearly in ink. Joint applicants should give the address of the first-named applicant only.  
除另有訂明外,請以英文正楷填寫。請用墨水筆或原子筆清晰填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English  
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.  
(Please delete as appropriate)\*  
閣下的香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)\*

Names of all other joint applicants in English (if any)  
所有其他聯名申請人之英文姓名/名稱(如有)

(1)  
(2)  
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.  
of all other joint applicants  
(Please delete as appropriate)\*  
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)\*

(1)  
(2)  
(3)

Your address in English  
(Joint applicants should give the address and telephone number of the first-named applicant only)  
(Only an address in Hong Kong will be accepted)  
申請人地址(以英文填寫)  
(聯名申請人只須申報名列首位者之地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

\* (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose.  
中央結算系統投資者戶口持有人提出本申請只有填寫香港身份證號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)方可獲得受理(請參閱背頁「閣下如何提出申請」一節第2段)。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購,而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記證號碼。閣下的香港身份證/護照號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。  
(2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人的香港身份證號碼/護照號碼,其部分字樣可能列印於閣下的退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
由代名人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的戶口號碼或身份識別編碼。如閣下為代名人但沒有填寫此欄,本申請將視為為閣下本身為受益人提出。

If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, June 17, 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of Share certificate(s)/e-Auto Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant).  
如閣下申請認購1,000,000股或以上香港發售股份,且擬於2011年6月17日(星期五)上午九時正至下午一時正,或本公司在報章上公佈發送/領取股票/電子自動退款指示/退款支票的其他日期,親臨卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如相關),請在左邊方格內填上「✓」號。有關領取退款支票的時間及地點詳情(如相關),請參閱背頁「退還閣下款項」一節。

DETAILS FOR CCASS PARTICIPANT  
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED  
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋具有公司名稱之公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf)  
(請參閱背頁「閣下如何提出申請」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters  
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址







